







Welcome to the Interactive Course on Securing EU Funding by Communicating and Demonstrating Societal Impact

22-24 January 2025



NETWORK FOR ADVANCING & EVALUATING THE SOCIETAL IMPACT OF SCIENCE



DAY 1



#EUF25 @AESISNET





Co-funded by the European Union





OVERVIEW OF THE COURSE



AESIS

Wednesday, 22nd of January

Introductions by AESIS and LINO – Anika Duut van Goor and Tadas Tumėnas Introduction to Societal Impact – Anika Duut van Goor Maximizing Impact in EU Programs – Andrea di Anselmo Dissemination and Exploitation – Andrea di Anselmo Introduction to the Course Assignment

Thursday, 23rd of January

Beyond Academia: Maximizing Societal Impact – Rebecca Thompson Demonstrating Impact – Rebecca Thompson Collaboration and Communication – Ritchie Head Visit to the European Parliament & Course Dinner

Friday, 24th of January Grant Writing - Ritchie Head Participant Presentations





Tadas Tumėnas

Head of the Lithuanian RDI Liaison office (LINO)







Anika Duut van Goor

Director of AESIS, Netherlands







OVERVIEW OF DAY 1 PROGRAMME

The 2.5-day international course on:

Access to EU research funding by stimulating and demonstrating societal impact





Introductions

Introduction to Societal Impact – Anika Duut van Goor

Maximizing Impact in EU Programs – Andrea di Anselmo

Dissemination and Exploitation – Andrea di Anselmo

Introduction to the Course Assignment







Getting to know each other...

•Where do you sit in the ecosystem of research activity?

•Why are you here and what do you wish to take away?







OVERVIEW OF AESIS

The AESIS network was founded in 2015 with the aim of creating an international, open community for various types of professionals working on stimulating and demonstrating the impact of science on economy, culture and well-being. Demonstrating and Stimulating Impact of Science on Society

Sharing expertise and best-practices internationally

Finding common ground between stakeholders and catalyse change

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The international organisation for Advancing and Evaluating Societal Impact of Science

➤ Goals:

- Knowledge exchange
- Capacity Building
- Impact support

Founded in 2015 at the 3rd Impact of Science conference, Amsterdam



- > Open community of experts and stakeholders
 - cross-disciplinary (expertise from government, business and academia)
 - cross-cultural (geographically)







THE TEAM

Anika Duut van Goor – Director Lucila Del Buono – Lead Project Manager Paul Hebler – Office & Conference Manager Andrea Guidi – Project Manager Alisdair Bousquet – Project Manager







Facilitating knowledge exchange, capacity building and harmonisation through:

Meetings

Conferences Seminars Courses

Sharing news

Webinars Newsletter Online Platform

Advice

Inhouse training Data-analysis Consultancy







Break

We will be back at 11.15





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Demystifying Societal Impact

1)

2)

3)

6)

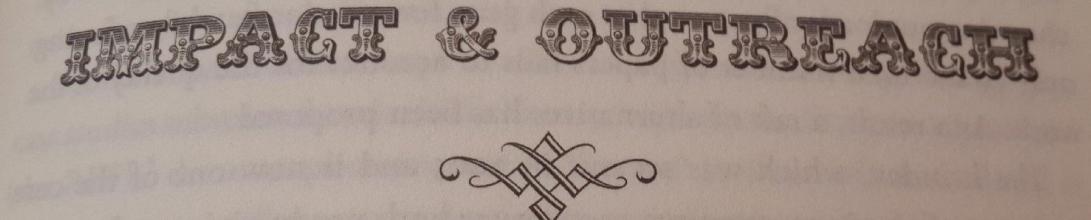


- What is societal impact?
 - Why should you pursue it?
- Why is it difficult?
- 4) Stakeholders throughout the pathways
- 5) Grimpact and sphere of control
 - Monitoring success









Impact in academia is like sex: everyone is talking about it, but few are having it. Or at least not as regularly and as intensely as they'd like. We all want more of it, and many of us are obsessively measuring and analysing it.^{*}



Demystifying Societal Impact - part 1

What K Societal Impact?

can be isn't







Demystifying Societal Impact - part 1

Societal Impact isn't



impact that stays within academia



the same as output or outcome







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Securing EU Funding by Communicating and Demonstrating Societal Impact 22 – 24 January 2025

Impact process



University College Dublin https://www.ucd.ie/impacttoolkit/whatisimpact/



Demystifying Societal Impact - part 1

Societal Impact can be



on any aspect of society



on any scale





Demystifying Societal Impact - part 1



CADEMIC IMPACT

AESIS

https://<u>www.ucd.ie/</u> impacttoolkit/whatisimpact/



Demystifying Societal Impact - part 1

Societal Impact isn't



necessarily positive (for everyone/everything) always visible or demonstrable





An effect on, change or benefit to the economy, society, culture, public policy or services, health, the environment or quality of life, beyond academia REF Research impact is the contribution that research makes to the economy, society, environment or culture, beyond the contribution to academic research







Demystifying Societal Impact - part 1

Societal Impact can be



intentional or unintentional

From any research, direct or indirect, short-term or long-term





Demystifying Societal Impact - part 2

Why should you pursue Societal Impact? could



"...the real and legitimate goal of the sciences is the endowment of human life with new inventions and riches." Francis Bacon, Novum Organum, 1620

> "Science knows no country, because knowledge belongs to humanity, and is the torch which illuminates the world." Louis Pasteur, French biologist & bacteriologist (1822 - 1895)

"Nothing in science has any value to society if it is not communicated, and scientists are beginning to learn their social obligations." Anne Roe, the Making of a Scientist, 1953

"...science and technology is the warp drive that accelerates that kind of change [raise the fortunes of people] for everybody." Barack Obama, Wired, 2016



Demystifying Societal Impact - part 2

Why Societal Impact could be pursued

Expectations

Making a difference

Performance assessment

Responsibility





Why is it important to engage with the public?

relevance

- Research & teaching are better tuned to society's needs
- Innovation flourishes as new ideas & insights flow into HEIs
- Research outputs are easily accessible and widely used
- Young people see research careers as relevant and attractive

social responsibility

• Universities are seen to act in socially responsible ways, minimising their environmental footprint and supporting social mobility

accountability

- Universities are seen to be accountable and responsive to society
- The purposes and impact of research are understood and valued by wider society

trust

- University staff and students are trusted to act ethically and responsibly
- New, controversial areas of research are debated and public attitudes taken account of

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Source: David Owen (he/him), Independent Consultant, Gurukula Ltd and NCCPE Associate



Demystifying Societal Impact - part 3

Why ist difficult?

can it be







Demystifying Societal Impact - part 3

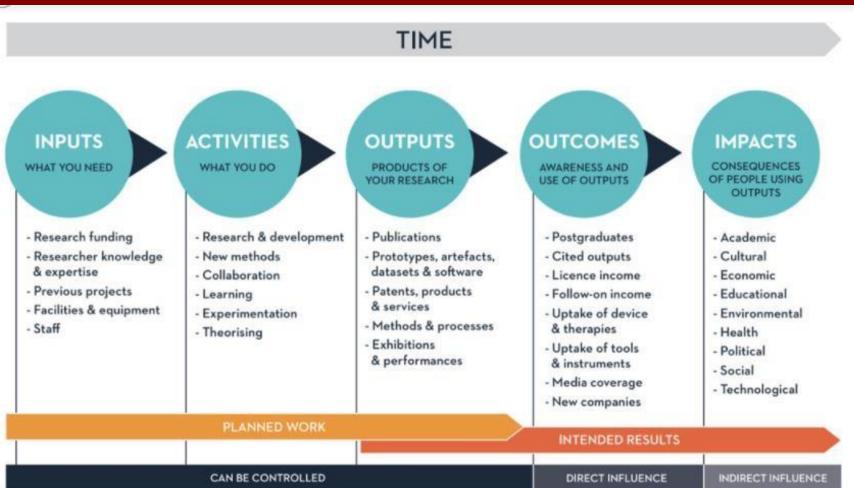
Why can it be difficult?



Wellbeing is multidimensional, subjective and not always tangible



Actual impact reaches beyond sphere of control

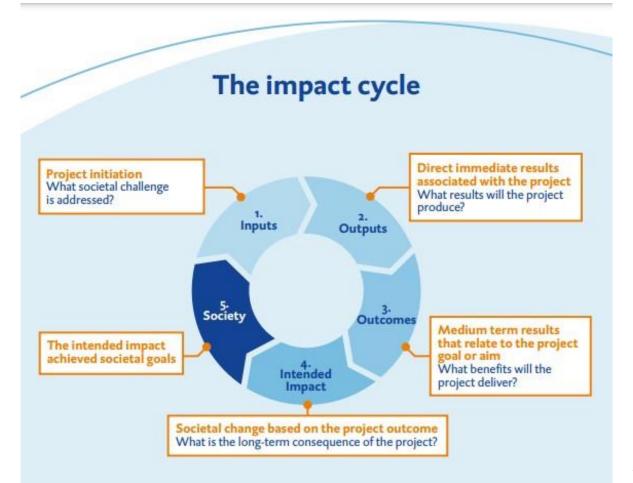


University College Dublin https://www.ucd.ie/impacttoolkit/whatisimpact/

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Impact process, many alternative models



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University of Groningen Medical Center https://www.umcg.nl/SiteCollectionDocuments/E nglish/Research/Impact/impact-cycle.pdf



Demystifying Societal Impact - part 3

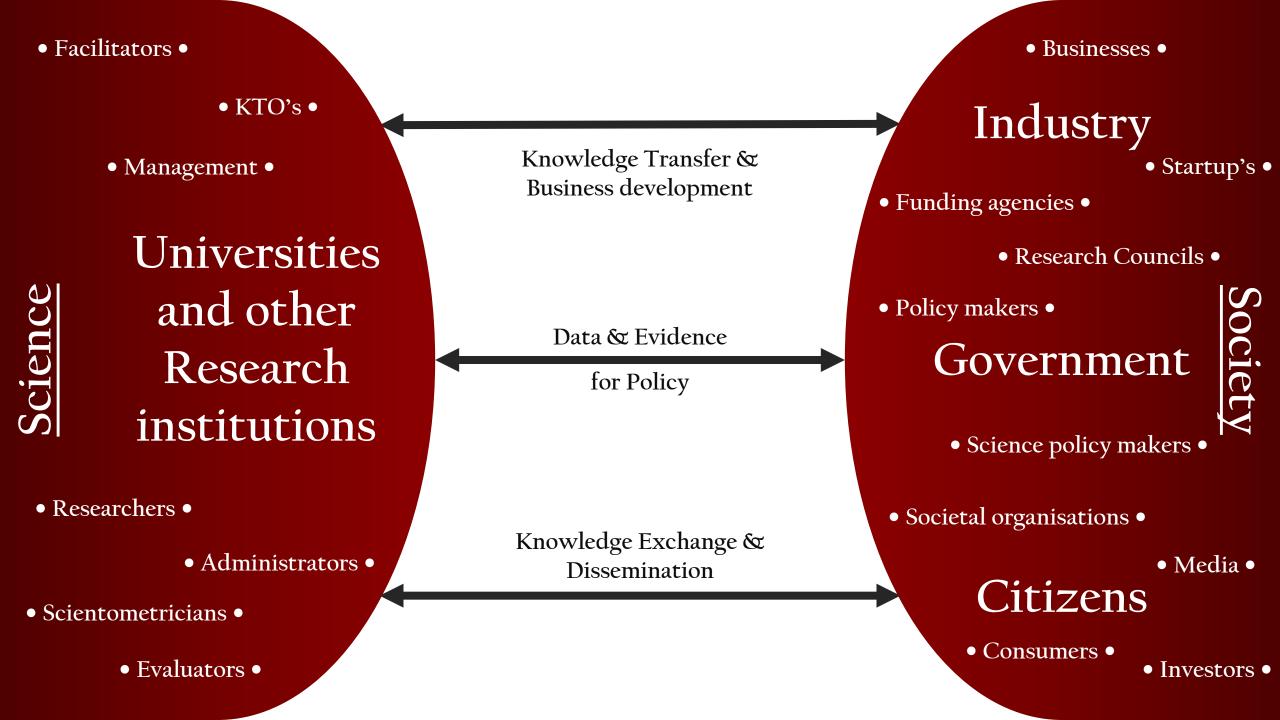
Why can it be difficult?



Vast number of stakeholders within differing perspectives, needs and languages AESIS



It requires skills, facilities, incentives, supportive policies, infrastructures and more #EUF25





Science \leftrightarrow Society

Shift to societal impact focus meant

- Society at large, even directly
- It's about people & quality of life
- > By all scientific disciplines
- Multiple stakeholders
- Vast number of impact-pathways
- Mismatch between impact-ambitions and evaluation systems









Science \leftrightarrow Society

- So more emphasis on...
- reviewing merit & promotion criteria
- developments of digital tools and metrics monitor uptake of research beyond academia
- Supporting (infra)structures for scientific impact
- >Training and skills for researchers





Societal Impact – The current/upcoming debates

- Incentivising for Impact & Fundamental (curiosity-driven) research vs societal impact
- > Understanding societal (and political!) needs from science in different parts of the world
- Connecting Stakeholders in one impact strategy
- > Where to harmonise (all inclusive), where to diversify per discipline
- Qualitative and Quantitative indicators & Output, outcome, impact discussion
- Ex-ante, post ante, co-creation
- Also: Credibility of Science, evidence-informed policy, public engagement, big data and AI, SDG's...



Defining Societal Impact

What about your organisation?







Accepting Impact

- Varied: in disciplines and topics
- Can be direct and/or indirect
- Difficult to monitor/demonstrate
- Lags in time







Questions, thoughts or remarks?







Integral part: mapping, demonstrating and assessing impact

- Analysis To understand why, how and whether research is effective, and how it can be better supported.
- Advocacy 'makes the case' for research funding among policymakers and the public
- Accountability Evidence efficient use of resources to taxpayer, donors, partners, etc...
- ➢ Allocation How to distribute funding (institution, field, people ...)
 - Compare and recognise value of HE institutions
 - Steer change in structures, cultures, activities and priorities



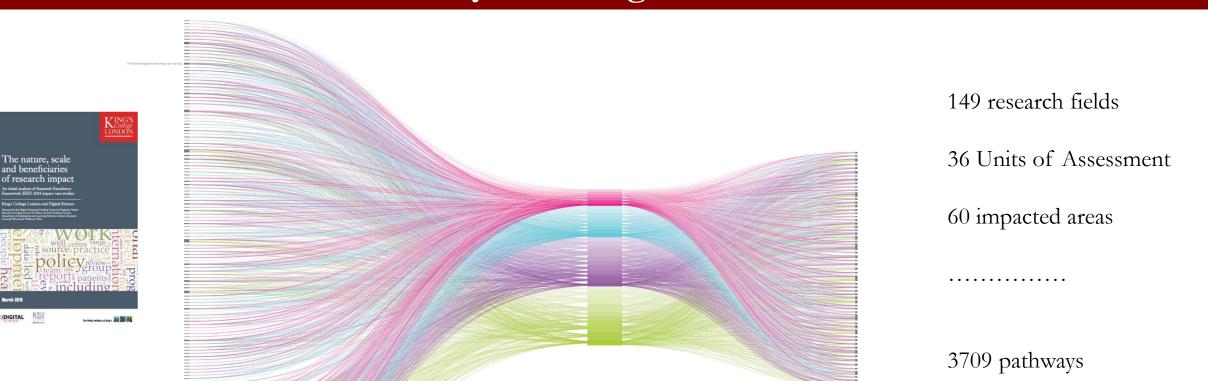
> Acclaim

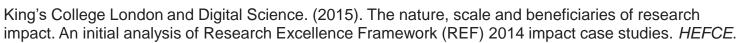
➤ Adaptation

Source: Parks, Sarah, Daniela Rodriguez-Rincon, Sarah Parkinson, and Catriona Manville, The changing research landscape and reflections on national research assessment in the future. Santa Monica, CA: RAND Corporation, 2019. https://www.rand.org/pubs/research_reports/RR3200.html. #EUF25



Why assessing is difficult







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Possible impacts

- Stronger economyNew companies
- > Exports
- > Jobs
- Stronger society
- ➢ Better Health
- Better Education

- Inequalities
- > Poverty
- ➢ Unemployment
- Social care burden
- Crime/violence/terrorism
- Pollution
- Climate change





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Demonstrating impact

Quantifiable indicators (REF/SEP/etc)

- > The citations of science in the parliament
- The scientific advisory functions in government
- > The citations of science in main newspapers/daily news
- Contract research
- Policy reports
- > Articles in professional journals for non-academic readers
- Public prizes
- Other outputs (instruments, infrastructure, datasets, software tools or designs that the unit has developed) for societal target groups





Quantitative methods

- Reach (numbers of people at events or books sold)
 - Surveys (before and after
 - Likes of blogs, newspaper clippings
- The citations of science in parliament or main newspapers/daily news
 - Articles in professional journals for non-academic readers
- Other outputs the project has developed for societal target groups

Standardised, more easily collectable, presentable, concrete and verifiable







Other examples quantitative



News mentions – how often did a research output appear on mainstream news websites? **Social media mentions** – did it get talked about on Twitter or Facebook? **Blog mentions** – did it get linked to from scientific blogs? **Wikipedia** – is it cited by any Wikipedia pages? F1000, Pubpeer - has it been reviewed by academics? Mendeley saves – have researchers been saving it to their reference manager? **Policy citations** – did it get cited in government policy documents? **Syllabi** – is it a course text or otherwise on the reading list for any university courses? **Clinical guidelines** – did it get cited by any clinical guidelines?

Patent citations – did it get cited by any patents?







Quantitative methods

So what's the problem?

It has to be tangible and measurable It is usually output, not impact or even outcome Discrepancy between what indicators evaluate and the ambitions, missions, realities and practices of science (CWTS)

At the heart of evaluation lies a conversation about value that cannot be had with indicators alone (CWTS)







Demonstrating impact

Qualitative/Narratives

Public awareness, attitude or understanding of risks improved
Quality or productivity of professional or public service improved
Public health or quality of life improved
Project lowered risks to security
User experience has improved
Changes in environmental or architectural design standards or general practice
Development of ethical standards
Professional research capabilities improved
Project challenged conventional wisdom, stimulating debate among stakeholders
Improved access to justice and other opportunities
Impact on democratic participation
Creating, inspiring or supporting new forms of expression (like artistic, literary etc.)
Understanding, developing and adopting alternative economic models
Etc...







Qualitative methods

- Interviews
- Content analysis
 - Focus groups
- Qualitative "surveys" (drawings example)
 - Audience participation exercise
 - Written observations during activities

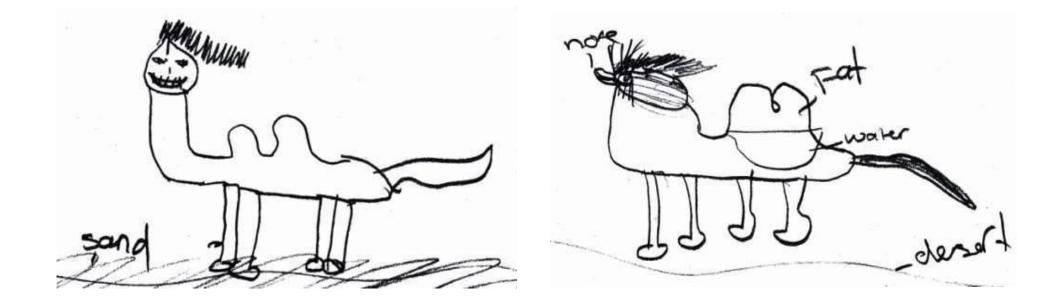
Results in much better understanding, flexibility and openness But it takes more time and is less objectively analysed







Example qualitative



Although.....

Credit to Eric Jensen (IMI)







Mixed methods

Use both quantitative and qualitative methods, combine metrics with narratives for responsible evaluation



Categories of grimpact (as defined by Gemma Derrick)

- Public/private fraud
- ► Loss of control
- ➢ Had an intended negative effect
- Scientific misconduct
- Unnaturally influence public (campaigns/public opinion)
- ➢ Silenced "experts"
- Tension between political versus scientific value
- ➢ Value linked with political ideology
- Disproportionate research focus based on disease burden

- Establishment of anti-evidence advocacy group
- Establishment of false economics and/or public campaigns
- Changed ways of thinking
- Influenced high level government debate through decrease in trust
- Contributed to increasing inequality in society
- Conflict of interest between the researcher and direct stakeholders





Monitoring and Evaluating Impact

Considering:

- Evaluation > How will projects collect which data, record it and present it?
- Monitoring > Tracking throughout the process (e.g. save all mentions and interview and such in a folder)
 - Do you/they have the time and skills for that? Or is there any support around?
 If external parties are involved in assessment/evaluation: do they have time/capacity and other ethical considerations





On the project level - impact pathways

Contexts	What are the wider environmental, political, social, technological, legal and/or economic contexts to which your research may be relevant
Communities	Who are the communities and beneficiaries of your research?
Constituencies	Who has a (positive) interest in your project and can influence change?
Challenge	What is the situation, and challenge, you will solve through your research questions?
Channels	What approaches will you use to reach those constituencies?
Communication	What is the appropriate style, tone and structuring needed to get your main message across?
Capture	How will you demonstrate your impact?



Sreenan, N., Hinrichs-Krapels, S., Pollitt, A., Rawlings, S., Grant, J., Wilkinson, B., ... & Kinloch, E. (2019). Impact by design: Planning your research impact in 7Cs. *Emerald Open Research*, 1(18), 18.



Planning for impact – keep in mind

Starting at the end...

What are the intended impacts? (Incorporate stakeholders in determining success factors) How do you reach these impacts, what are the pathways? What are the short-term actions and activities you will engage in?

Are any of them demonstratable?





Core activities

Which activities are necessary to realise your project? What activities are the most important ones and why? Which of these activities can you manage yourself and where do you need support

Important! These are not

"steps", they are intertwined

Source: Impact School Berlin

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Resources

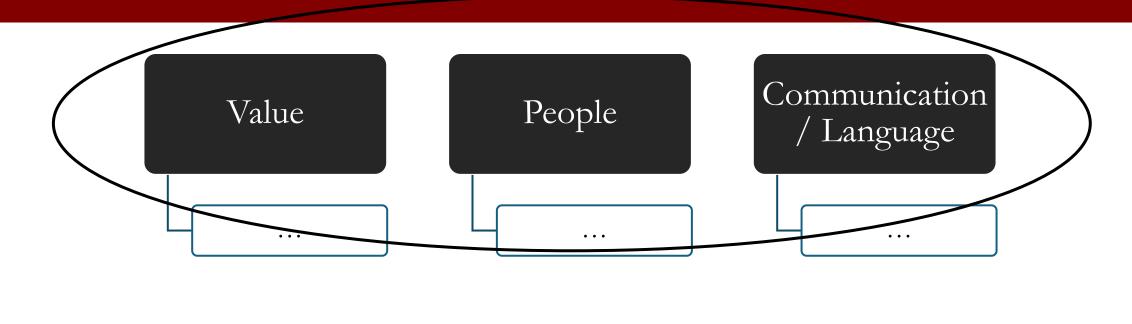
What resources are needed to realize your project? What resources are the most important and why? Which of these resources are already at your disposal?

Collaborators

Who can you collaborate with in order to realise your project What can they add to the impact proposition/execution of your project Why should they collaborate with you

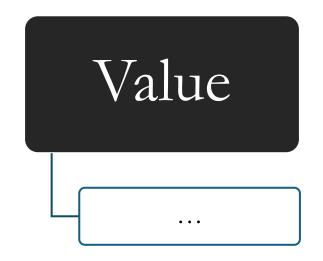


WITH WHAT



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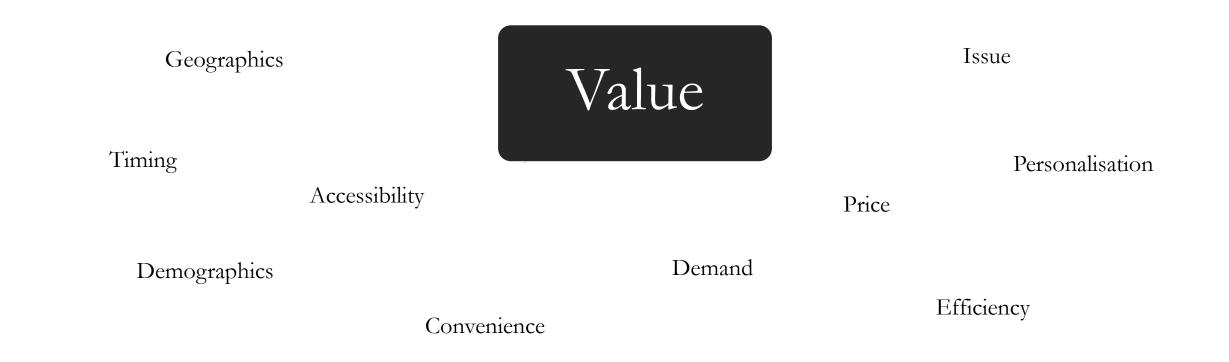


What is the value of your research to society?







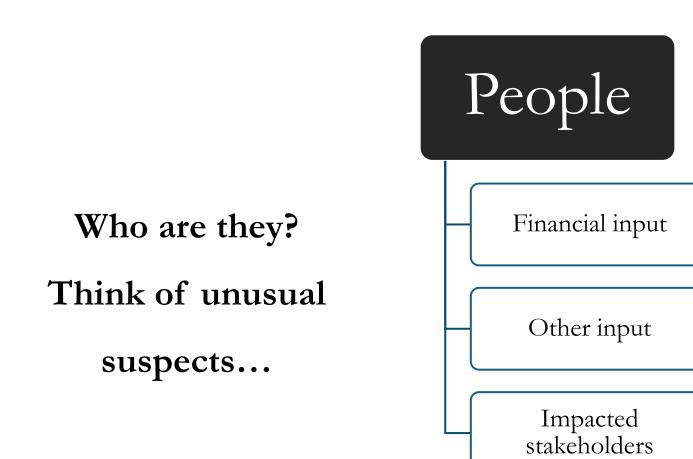


Know your context: what makes this project unique?









Which values are

relevant to them?

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Understanding which values are important to each stakeholder is not only relevant in successful engagement, but also in determining their <u>level of interest</u>







Prioritise audiences / stakeholders



Interest



Influence





Or reachability. achievability and access?!

- ✓ First contact stakeholders
- \checkmark Who is interested
- ✓ Who is willing to listen
- ✓ Who is willing to put in time

Universities, Research Institutes, Research Councils, Private funders, Public funders, Ministries, NGO's, Companies, etc

Universities, Research Institutes, Research Councils, Private funders, NGO's, Companies

Universities, Research Institutes, Private funders, NGO's, Companies

Universities & Private funders

Universities, Research Institutes, Research Councils, Private funders, Public funders, Ministries, NGO's, Companies, etc

Universities, Research Institutes, Research Councils, Public funders, Ministries, NGO's, Companies

Collective unions, Universities, Research Councils, Public funders, Ministries, NGO's

Collective unions, Research Councils,

Local Ministries



Prioritise and don't start with the unwilling audience, no matter how relevant your research might be for them. If you can't convince them of the worth of your work now, gain support elsewhere and find momentum.

Stay openminded, flexible and keep snowballing for new audiences







Also

Reach out to overarching organisations, but engage



Build your own long-term Network (be creative)



Be aware what people want and use that to grab attention (first paragraph/minute)









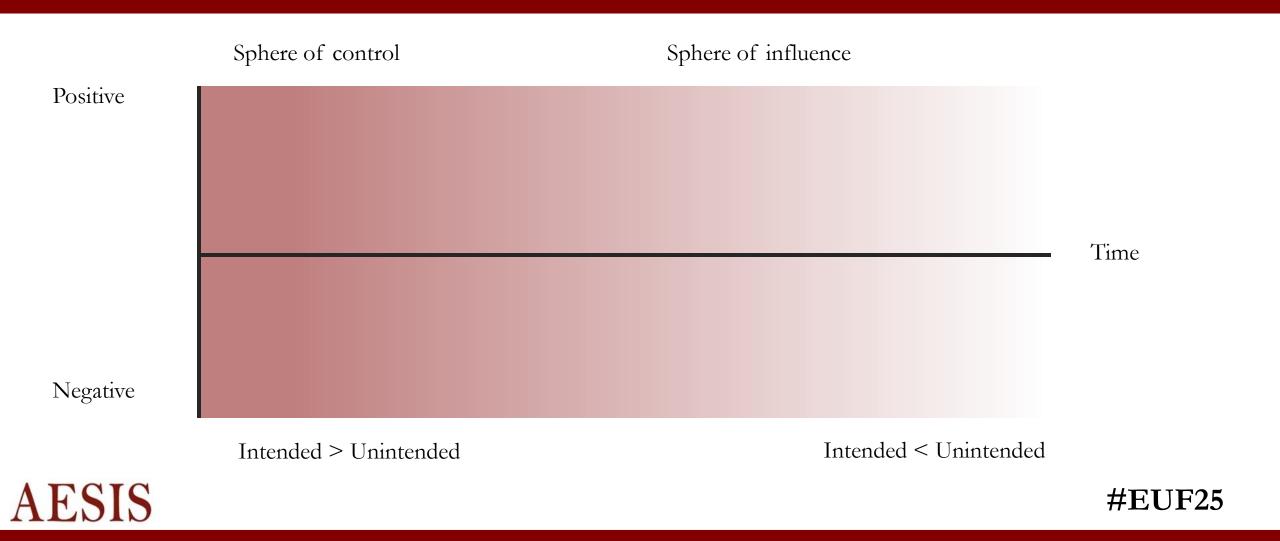
Applying in model

Stakeholders beyondSphere of control,Positive, negative orthe usual suspectsinfluence or interestneutral

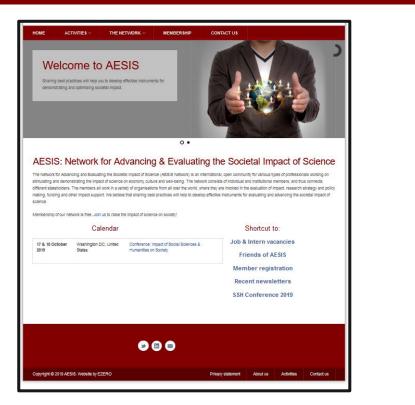








Should not be done alone!







Be honest with yourself about your skills & time. If you work at a larger organisation, the skills/people/ material might already be available to you. If not there, search in other networks (even your personal one). AESIS #EUF25



Be aware of your context, network, skills and time

What are the facilities at your university (hubs, networks, other disciplines) or in your surroundings? E.g. Webdesign, policy experts, software, communications specialist, bookkeeping, patent officer, acting, administration, etc.

It is not a one-way street, don't throw knowledge at societal stakeholders but understand their needs, drives and knowledge (yes!) and use that for advancing your impact







What do we need?









And of course:









Grimpact -> Gemma Derrick

Fast track impact planning (link) by Mark Reed

> Impact examples and indicators -> $\underline{\text{UCD \& REF}}$







Lunch

We will be back at 13.45





